



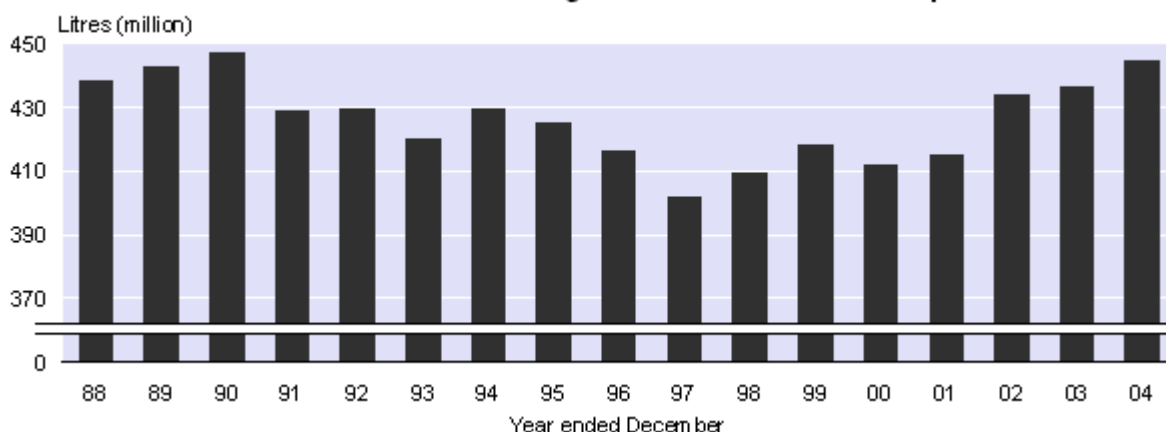
Embargoed until 10:45am – 21 February 2005

Alcohol and Tobacco Available for Consumption Year Ended December 2004

Highlights

- The volume of spirits and spirit-based drinks available for consumption increased 9.4 percent in the December 2004 year, compared with the December 2003 year.
- The volume of wine available for consumption increased 5.9 percent in the December 2004 year.
- The volume of beer available for consumption fell 0.2 percent in the December 2004 year.
- The total volume of alcoholic beverage available for consumption increased 1.9 percent in the December 2004 year.
- The total volume of pure alcohol available for consumption rose 4.5 percent in the December 2004 year.
- Cigarettes available for consumption fell 2.0 percent in the December 2004 year.

Total Volume of All Beverages Available for Consumption



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21 February 2005
Cat 74.901 Set 04/05 – 140

There is a companion Media Release published – [Alcohol and Tobacco Available For Consumption: Year Ended December 2004](#).

Commentary

Total alcoholic beverage available for consumption

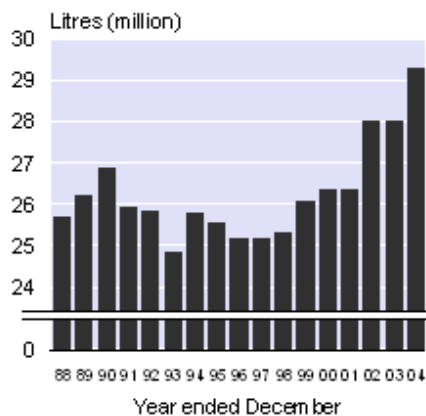
The total volume of alcoholic beverage available for consumption in the December 2004 year was 444.7 million litres, an increase of 1.9 percent compared with the December 2003 year. Both wine and spirits contributed to the increase. Total wine increased by 5.9 percent, spirits and spirit-based drinks increased by 9.4 percent, while beer decreased by 0.2 percent over the same period.

Beer provided 70.4 percent of the total beverage available in the December 2004 year, compared with 82.7 percent in the December 1994 year. Wine made up 18.8 percent of the total beverage, compared with 14.4 percent in the December 1994 year, while spirits and spirit-based drinks increased from a 2.8 percent to a 10.8 percent share over the same period.

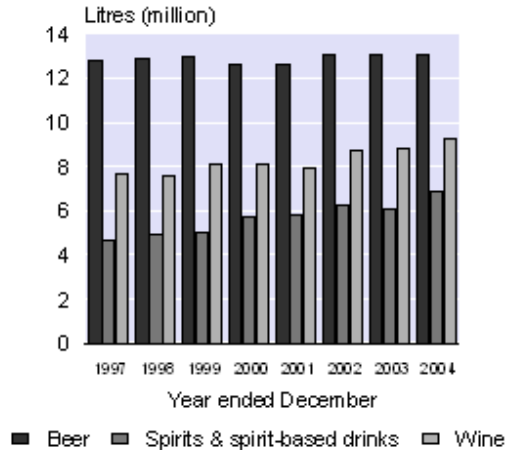
Total pure alcohol available for consumption

The total volume of pure alcohol available for consumption was 29.25 million litres in the December 2004 year, an increase of 4.5 percent compared with the December 2003 year. All beverage types except fortified wines contributed to this increase. The volume of pure alcohol available from wine increased by 5.7 percent, spirits and spirit-based drinks by 12.1 percent, and the alcohol available from beer increased by 0.2 percent in the same period.

Total Litres of Alcohol Available for Consumption

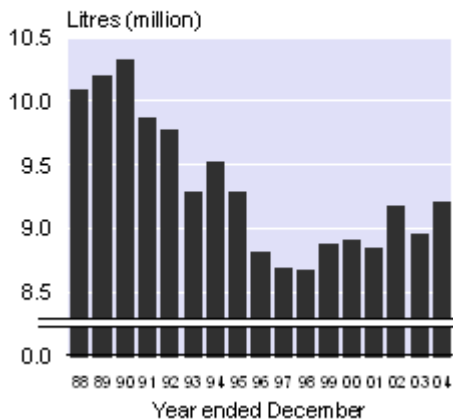


Litres of Alcohol Available By beverage type



Litres of Alcohol Available

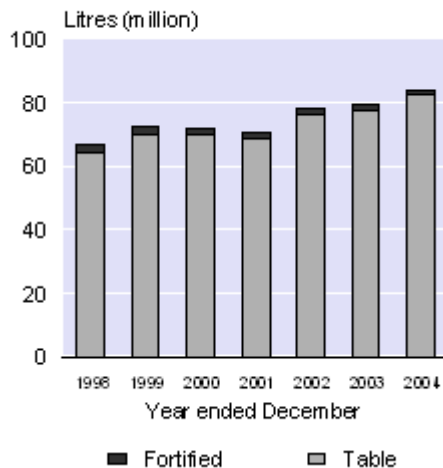
Per head of population
aged 15 years and over



Wine available for consumption

The total volume of wine available for consumption increased to 83.8 million litres in the year ended December 2004, an increase of 5.9 percent compared with the year ended December 2003. Domestic production contributed 73 percent of the total wine available for consumption in the year ended December 2004. In the December 2004 year, imports of wine increased by 13.4 percent, while exports of domestically produced wine increased by 51.0 percent over the previous year.

Volume of Available Beverage – Total Wine



Volume of Wine Available

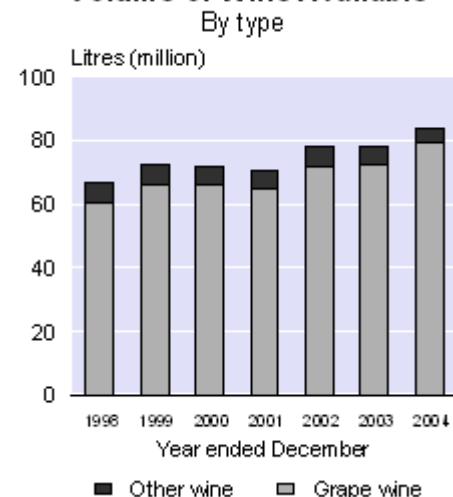
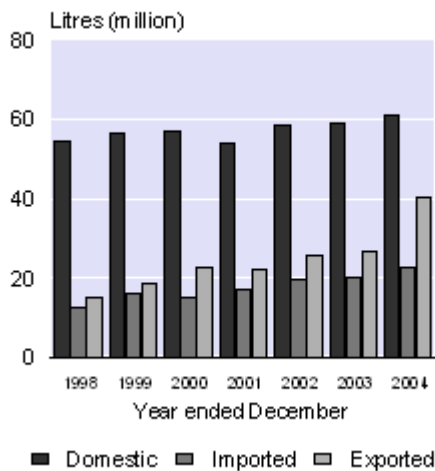


Table wine (up to 14 percent alcohol by volume) available for consumption increased by 6.3 percent in the December 2004 year compared with the December 2003 year. Domestically produced table wine increased by 3.8 percent, while imported table wine increased by 13.8 percent over the same period. Grape table wine provided 94.6 percent of the table wine available in the December 2004 year, compared with 88.3 percent in the December 1995 year when the series began. Grape table wine represented 93.3 percent of all wine in the December 2004 year.

Fortified wine (15 percent or more alcohol by volume) has been declining for many years, and now comprises 1.3 percent of the wine available for consumption, compared with 5 percent in 1995 and 19.4 percent in 1984.

Wine – Domestic Production, Imports and Exports



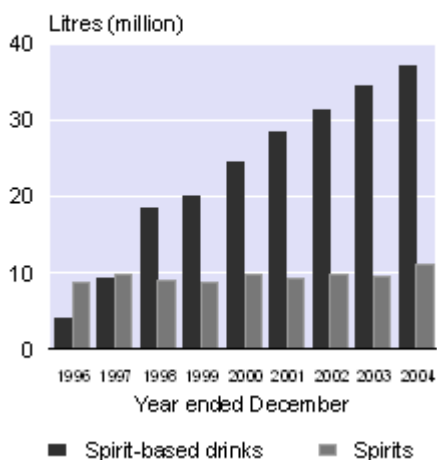
Spirits and spirit-based drinks available for consumption

Spirits and spirit-based drinks now represent 10.8 percent of the alcoholic beverage available for consumption. The total share of spirits and spirit-based drinks has increased steadily from a level of 3.0 percent in the year ended December 1996.

The demand for spirit-based drinks (those with less than 23 percent alcohol content) continued to rise in the December 2004 year, as it has done each year since 1995, but the rate of increase has slowed since 2000. Spirit-based drinks accounted for 77 percent of the volume of all spirits and spirit-based drinks in 2004.

The volume of spirits (those with more than 23 percent alcohol content) available for consumption rose to 11.0 million litres in the December 2004 year, an increase of 16.9 percent compared with 2003. This is the largest increase in the volume of spirits since the new series began in 1995.

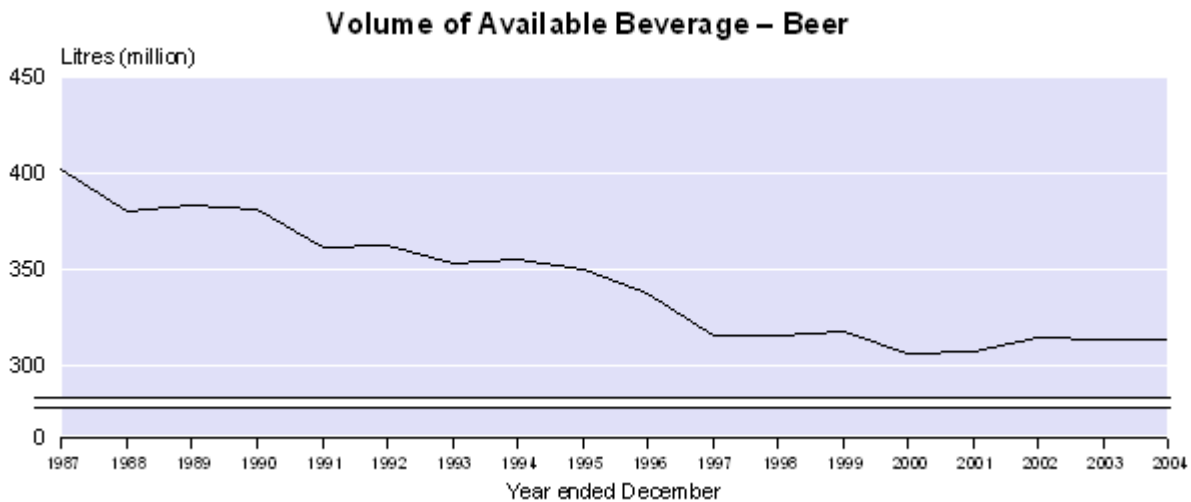
Spirits and Spirit-based Drinks Available for Consumption



Beer available for consumption

Beer constituted 70.4 percent of the alcoholic beverage available for consumption in the December 2004 year, compared with 71.8 percent in 2003 and 82.7 percent in 1994.

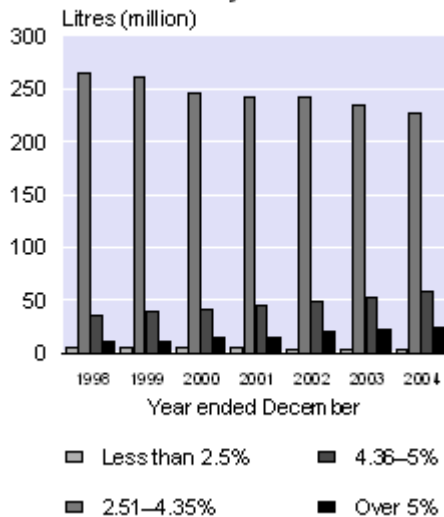
In the December 2004 year, 92.8 percent of the beer available for consumption was supplied by domestic production. The remaining 7.2 percent was provided by imports. Exports of beer fell 5.5 percent in 2004 year compared with the previous year.



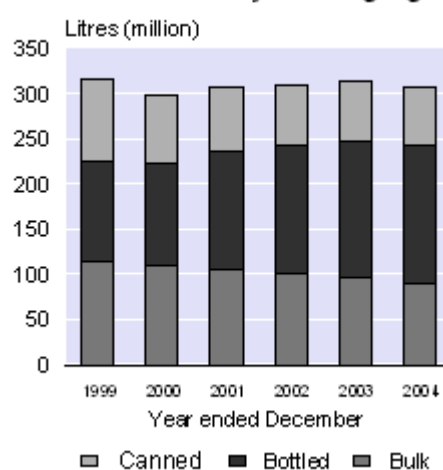
The Beer Production Survey measures the volume of beer produced for sale by domestic breweries, by packaging type.

In the December 2004 year, bottled beer made up 49.6 percent of domestically produced beer. Bottled beer declined from a peak of 50.8 percent of domestic production in 1982 to a low of 20.5 percent in 1992. Since then there has been a steady increase in the proportion of bottled beer produced. In contrast, domestic production of bulk (tap) beer has generally been declining, falling from 47.9 percent of domestic production in 1991, to 29.8 percent in the December 2004 year. Canned beer constituted 3.5 percent of domestically produced beer in 1981 when the survey began, and peaked at 31.6 percent of the total production in 1992. Since then, production of canned beer has generally decreased, and amounted to 20.6 percent of the domestic production of beer in the December 2004 year.

Volume of Beer by Alcohol Content



Beer Production by Packaging Type

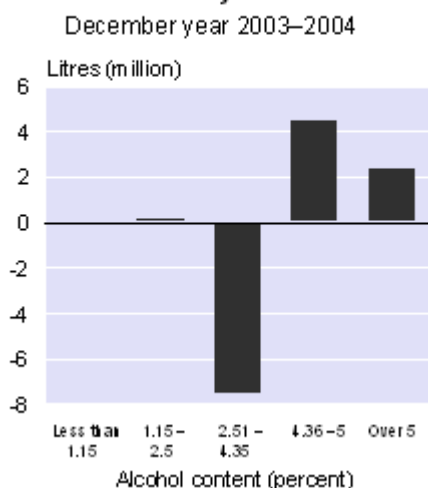


Change in beer by pure alcohol content

The volume of beer available for consumption with an alcohol content of more than 5.0 percent increased by 10.9 percent in the December 2004 year compared with the December 2003 year. By contrast, beer with an alcohol content of 2.5 to 4.35 percent decreased by 3.2 percent. This shift in demand towards beer with a higher alcohol content has been evident over the past few years.

Beer with an alcohol content of more than 5.0 percent has increased from 0.4 percent of beer available in 1994 to 7.7 percent in 2004. Total beer with an alcohol content of more than 4.35 percent has increased from a share of 8.5 percent in 1994 to 26.2 percent in 2004. Beer with an alcohol content range of 2.5 to 4.35 percent has declined from 89.2 percent of the volume of beer available for consumption to 72.6 percent over the same period.

Percentage Change in the Volume of Beer Available by Alcohol Content



Cigarettes and tobacco available for consumption

During the December 2004 year the number of cigarettes available for consumption fell to 2,320 million, a 2.0 percent decrease. This follows a decrease of 16.0 percent in 2003.

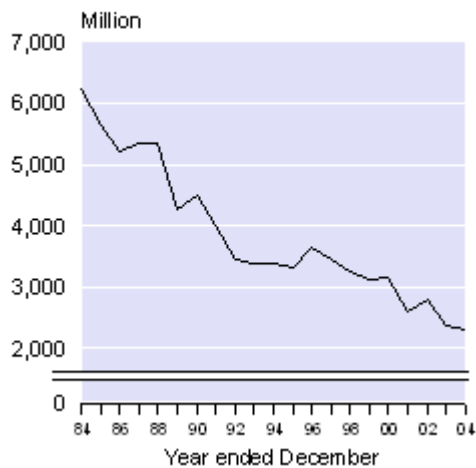
The number of cigarettes available for consumption in the year ended December 2004 is the lowest recorded since the series began in 1973.

The number of cigarettes available for consumption peaked at 6,346 million in the 1977 year. In the period from 1975 to 1984, the level of cigarettes available for consumption was generally in excess of 6,000 million. From 1985 to 1988, the level of cigarettes available for consumption was between 5,200 million and 5,700 million per year, falling to a level of 4,000 million to 4,500 million between 1989 and 1991. The number of cigarettes available for consumption has been below 3,000 million for the last four calendar years.

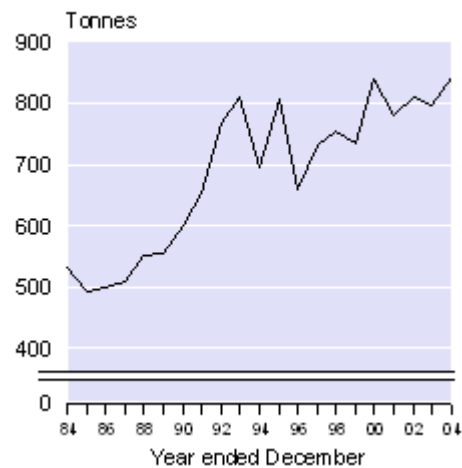
Tobacco available for consumption rose 5.8 percent to 841 tonnes in the year ended December 2004, compared with the year ended December 2003. This followed a decrease of 1.8 percent in the year ended December 2003 compared with the year ended December 2002. Loose tobacco for pipe or cigarette smoking constituted approximately 27 percent of the volume of cigarettes and tobacco made available for consumption in the December 2004 year.

The volume of cigarettes and tobacco available for consumption represents tobacco products cleared for local consumption on which duty has been paid. Caution should be used in interpreting these figures to represent actual consumption.

Cigarettes Available for Consumption



Tobacco Available for Consumption



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Technical Notes

General

The statistics contained in this release are a measure of the amounts of alcoholic beverage and tobacco released to the market and therefore available for consumption. They do not necessarily apply to actual consumption. Information is not available to measure the change in level of stocks that may be held pending sale and therefore not yet consumed. The figures also exclude the production of alcoholic beverages by households.

Beer

The volume of beer available for consumption is obtained from New Zealand Customs Service figures on beer produced for local consumption on which duty has been paid, and Statistics New Zealand External Trade Statistics. Domestically produced beer with less than 1.15 percent alcohol content is excluded from these statistics. The estimates of beer available for consumption also excludes beer produced by private individuals with home-brewing equipment.

The volume of alcohol available from beer is calculated using the five categories used to calculate excise duty. These categories being:

1. Not more than 1.15 percent alcohol volume (External Trade Statistics only).
2. More than 1.15 percent but not more than 2.5 percent alcohol volume.
3. More than 2.5 percent but not more than 4.35 percent alcohol volume.
4. More than 4.35 percent but not more than 5.0 percent alcohol volume.
5. More than 5.0 percent alcohol volume.

The volume of beverage in each category is multiplied by 0.0115, 0.01825, 0.04, 0.04675, and 0.051 respectively. This converts the volume of beer available for consumption to the volume of alcohol available for consumption.

The factor of 0.04 was chosen to calculate the volume of alcohol available for consumption of beer containing more than 2.5 percent but not more than 4.35 percent alcohol. The majority of beers produced in this range are made up of 4.0 percent alcohol content.

Wine

The volume of wine available for consumption is obtained from New Zealand Customs Service figures on wine produced for local consumption on which duty has been paid, and Statistics New Zealand External Trade Statistics. Domestically produced wine with less than 1.15 percent alcohol content is excluded from these statistics. The estimates of wine available for consumption also excludes wine produced by private individuals with winemaking equipment.

The volume of table wine available is multiplied by 0.11 and the volume of fortified wine is multiplied by 0.18. This calculates the volume of alcohol available in these wines. The results of the "Study of the Alcohol Content of Alcoholic Beverages" conducted by the DSIR between 1976 and 1987 are used to determine the average alcoholic content of table and fortified wine.

Spirits

The volume of spirits and spirit-based beverages available for consumption is obtained from New Zealand Customs Service figures on locally produced/bottled spirits on which duty has been paid, and Statistics New Zealand External Trade Statistics.

The data used to calculate available spirits is expressed in absolute alcohol content. However, spirit-based beverages which have an alcohol content of less than 23 percent are expressed in litres. The volume of alcohol content in spirit-based drinks is calculated using the five categories used to calculate excise duty. These categories are:

1. Not more than 2.5 percent alcohol volume.
2. More than 2.5 percent but not more than 6 percent alcohol volume.
3. More than 6 percent but not more than 9 percent alcohol volume.
4. More than 9 percent but not more than 14 percent alcohol volume.
5. More than 14 percent but not more than 23 percent alcohol volume.

The volume of beverage in each category is multiplied by 0.015, 0.045, 0.08, 0.11, and 0.18 respectively. This converts the volume of spirit-based drinks available for consumption to the volume of alcohol available for consumption.

Alcohol per person

Statistics New Zealand quarterly population estimates are used.

Cigarettes and tobacco

The amount of cigarettes and tobacco available for consumption is obtained from Statistics New Zealand External Trade Statistics and New Zealand Customs Service figures on tobacco products cleared for local consumption on which duty has been paid.

More information

For more information about [alcohol](#), [cigarettes and tobacco](#), follow the links from the Technical notes of this release.

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Next release ...

Alcohol and Tobacco Available for Consumption: Year ended December 2005 will be released in February 2006.

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Tables

The following tables can be downloaded from the Statistics New Zealand website in Excel 97 format. If you do not have access to Excel 97 or higher, you may use the [Excel file viewer](#) to view, print and export the contents of the file.

List of tables

1. Alcohol and tobacco available for consumption
2. Alcohol available for consumption, volume of pure alcohol available
3. Beer production